

VEERAM SECURITIES LIMITED

CIN: L46498GJ2011PLC064964

Registered Office: Ground & First Floor, 7, Natvarshyam Co Op Ho S Ld
Opp. Orchid Park, Ramdevnagar Road, Satellite, Ahmedabad 380051 Gujarat India

Website: www.veeramsecuritiesltd.com

Email Id: veeramsecurities2011@gmail.com Contact: 9925266150

Date: April 05, 2025

**To,
The General Manager
Listing & Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001**

Dear Sir/Madam,

Sub: Outcome of the Meeting of the Board of Directors of the Company held on April 5, 2025 for the Proposed rights issue of equity shares of face value of Rs. 02.00/- (the "Equity Shares") of Veeram Securities Limited - Fund Raising.

Reference: VEERAM SECURITIES LTD (Script Code- 540252)

In accordance with Regulation 71 and other relevant provisions of the SEBI (ICDR) (LODR) and Companies Act, 2013, we wish to inform you that the Board of Directors of Veeram Securities Limited at its meeting held on today i.e. Saturday, April 05, 2025, at the Company's Registered Office has inter-alia considered and approved along with other agenda, The Draft Letter of Offer in relation to the Rights Issue of the Company to be filed with BSE Limited (the "Stock Exchange") for their Prior approval for Issue of the Rights Equity Shares and will also be submitted with the Board (SEBI) for information and dissemination on the Board's website.

Further details required under Regulation 30 of the SEBI Listing Regulations, as well as SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 1/P/CIR/2023/123 dated July 13, 2023, are provided in Annexure A.

The said meeting was commenced at 12:45 P.M. and concluded at 1:15 P.M.

You are kindly requested to take above information on record.

Thanking you,
Yours faithfully,

For Veeram Securities Limited

**Mahendrabhai Ramniklal Shah
Managing Director
DIN: 03144827**

Encl: As stated

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Details of Right Issue

No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, etc.)	Fully Paid-up Equity shares of face value of ₹ 02/- each ("Rights Equity Shares")
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights Issue of Fully Paid Up Equity Shares
3.	Total number of securities proposed to be issued (approximately)	Up to 3,78,20,426 Fully Paid-up Equity Shares of face value of ₹ 02 each at issue price of Rs. 8 each, for an amount aggregating up to ₹ 3025.63 Lakhs*.
4.	Issue Price	₹ 8/- per Rights Equity Share (including premium of ₹ 6/- per Rights Equity Share)
5.	Terms of payment of Issue Price per Rights Equity Share	Schedule: On Application (in ₹) - Face Value ₹ 02/- , Premium - ₹ 06/- ,Total ₹ 8/-
6.	Record Date and ISIN for Rights Entitlement	Record Date will be announced by the Company in due course.
7.	Rights Entitlement Ratio	1 (One) Rights Equity Shares of ₹ 2/- each for every 2 (Two) Equity Shares of ₹ 2/- each held by the equity shareholders in the Company as on the record date ("Eligible Equity Shareholders") with the right to renounce.
8.	Outstanding Equity Shares prior to the Rights Issue	7,56,40,852 Equity Shares of ₹ 2/- each
9.	Outstanding Equity Shares Post Rights Issue	11,34,61,278 Equity Shares of face value of ₹ 2/- each *

*Assuming Full Subscription

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with the Securities and Exchange Board of India and BSE Limited.

For Veeram Securities Limited**Mahendrabhai Ramniklal Shah**
Managing Director
DIN: 03144827